

BOND DEBT SERVICE

Valley Municipal Utility District No. 2 (Cameron County, Texas)  
Combination Unlimited Tax & Waterworks & Sewer System Revenue Refunding Bonds, Series 2017  
Callable on 2/15/2027 @ par  
Purchaser: JPMorgan Chase Bank, N.A.  
----Private Placement Transaction----  
\*\*\*REVISED NUMBERS 4/17/2017\*\*\*

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2018	54,000	2.470%	28,842.40	82,842.40	
08/15/2018			16,931.85	16,931.85	
09/30/2018					99,774.25
02/15/2019	80,000	2.470%	16,931.85	96,931.85	
08/15/2019			15,943.85	15,943.85	
09/30/2019					112,875.70
02/15/2020	78,000	2.470%	15,943.85	93,943.85	
08/15/2020			14,980.55	14,980.55	
09/30/2020					108,924.40
02/15/2021	77,000	2.470%	14,980.55	91,980.55	
08/15/2021			14,029.60	14,029.60	
09/30/2021					106,010.15
02/15/2022	76,000	2.470%	14,029.60	90,029.60	
08/15/2022			13,091.00	13,091.00	
09/30/2022					103,120.60
02/15/2023	75,000	2.470%	13,091.00	88,091.00	
08/15/2023			12,164.75	12,164.75	
09/30/2023					100,255.75
02/15/2024	74,000	2.470%	12,164.75	86,164.75	
08/15/2024			11,250.85	11,250.85	
09/30/2024					97,415.60
02/15/2025	72,000	2.470%	11,250.85	83,250.85	
08/15/2025			10,361.65	10,361.65	
09/30/2025					93,612.50
02/15/2026	71,000	2.470%	10,361.65	81,361.65	
08/15/2026			9,484.80	9,484.80	
09/30/2026					90,846.45
02/15/2027	260,000	2.470%	9,484.80	269,484.80	
08/15/2027			6,273.80	6,273.80	
09/30/2027					275,758.60
02/15/2028	256,000	2.470%	6,273.80	262,273.80	
08/15/2028			3,112.20	3,112.20	
09/30/2028					265,386.00
02/15/2029	252,000	2.470%	3,112.20	255,112.20	
09/30/2029					255,112.20
	1,425,000		284,092.20	1,709,092.20	1,709,092.20

Note: Revised Final Numbers